

154A 120A 154B 130C

CallTime - [Matters - CallTime] [X] [X]

Matters Contact Cross-References Reports Tools Company Profile Record [X] [X]

Docket No.: 220.001US1 Title: [Methods Of Recycling Asbestos Pipes] Client Ref.: [Not filed] Serial No.: [Saunders, Reginald]

Overview Milestones Hours Calendar Costs Matter Detail Family

Milestones

10-Apr-98 Office action, response

24-Jul-98 Notice of allowance

08-Sep-98 Issue fee, submit

24-Nov-98 Family filing, CIP filed

03-Nov-00 Family filing, divisional

Patent issued

Abandoned, failure to respond

Abandoned, in favor of other filing

Abandoned, instructed to stop prosecution

Abandonment, notice

Appeal, notice

Hours

02-Jan-98

03-Jan-98

04-Jan-98

Calendar

03-Nov-00 follow up on listing patent with patent maintenance service

01-Dec-00 target date to contact inventor regarding new invention

03-Nov-00

2.2 0 2.2

RDF A

6.9 0 6.9

RDF A

1.2 0 1.2

KOG A

Reminder

RDF KOG

Reminder

RDF KOG

Figure 1b

200 →

220 210 230 240 250 234 236

232 →

**Matter Types / Detail Parameters and Milestones**

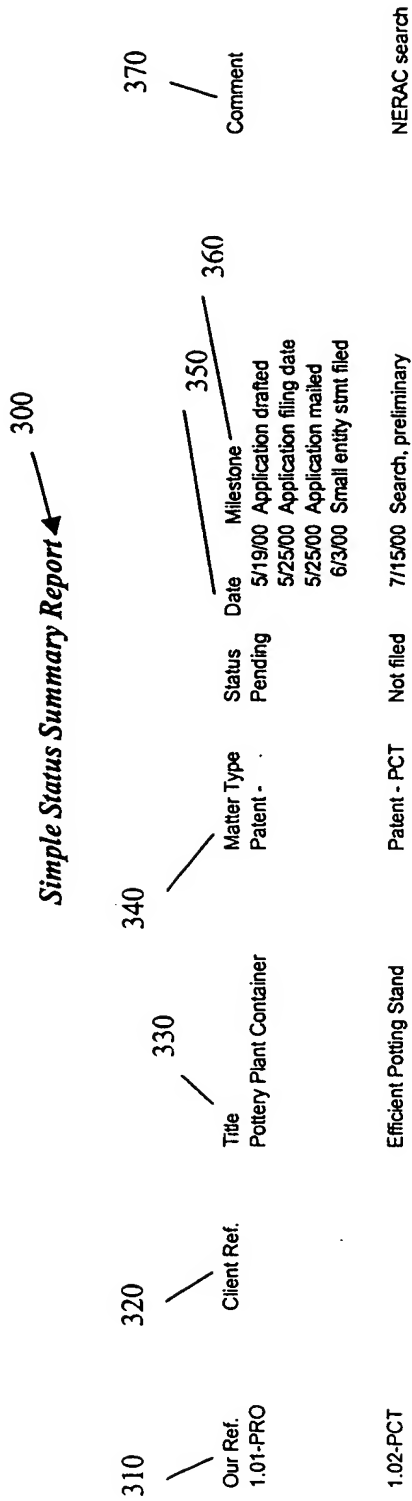
Matter Types: Patent - US

Matter Detail Parameters | Milestones | Task Calendaring / Date Rules | Milestones Procedures

Milestone Description	Sort Order	Timer
Maintenance - Instruct associate not to pay maint fee	0	0
Maintenance - Submitted Pay/Drop Information to MDC	0	0
Comment	1	0
Internal comment	2	0
Transferred in	10	0
Change of address filed	12	0
Maintenance - Submitted change form	90	30
Maintenance - Sent change form to client	91	0
Maintenance - Received confirmation of change	92	0
Maintenance - Confirmed matter is on MDC	93	0
Maintenance - Decision not to place on MDC	94	0
Maintenance - Receive Maintenance Fee Stmt	95	30
Maintenance - Instruct associate to pay maint fee	97	1260
Priority document filing date	100	90
Disclosure from client	104	30
Search, preliminary	110	30
Search, additional	112	30
Received instructions to file	120	14
Received specimens from client	122	14
Received signature page(s) from client	124	14
Received other info from client	126	14

Eight

Figure 2  
 3/14



**Figure 3**

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400 → 410

**Matter Types / Detail Parameters and Milestones**

Matter Types: Patent - US

Matter Detail Parameters | Milestones | Task Calendaring / Date Rules | Milestone Procedures

Milestones: Appeal notice

Task

420

455

465

470

475

480

490

Date Rule Name	Dups. Rule	+/-	Interval Period	Holiday Rule
Chapter I filing	N/A	+	12 Months	Before Holiday
Chapter II filing	N/A	+	19 Months	Before Holiday
30 Month National/Regional Filing Deadline	N/A	+	30 Months	Before Holiday
15 month rule	N/A	+	15 Months	Before Holiday
7 day rule	N/A	+	7 Days	After Holiday
6 month rule (before)	N/A	+	6 Months	Before Holiday
2 month rule	N/A	+	2 Months	After Holiday
30 days	N/A	+	30 Days	After Holiday
4 month rule	N/A	+	4 Months	After Holiday

Task	Date Rule	Date Source	Default Priority	Relationship 1' / 2
review for postcard	1 month rule	Current Milestones	Reminder	Responsible Paralegal
target date to file Appeal Brief	1 month rule	Current Milestones	Warning	Responsible Attorney
deadline to file Appeal Brief	2 month rule	Current Milestones	Drop-Dead	Responsible Paralegal
*		Current Milestones	None	Responsible Paralegal

Figure 4  
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500
510
530
540
550

520
555

**Matter Types / Detail Parameters and Milestones**

Matter Types: Patent - US

Matter Detail Parameters: Milestones | Task Calendaring / Date Rules | Milestone Procedures

Milestones: Appeal notice

Procedure Name/Desc.
Check for \$300.00 (\$150.00 if small entity)
Postcard
send letter to client enclosing copy of appeal notice
Transmittal/Notice of Appeal
*

560

Exit

Figure 5  
6/14

600 → **Reset Matter Timer** 610

Days Timer Runs: 7

Enter A Number Between 0 and 18

Timer Set On: 11/7/00

Cancel OK 620

Figure 6

7/14

700 710 720 730 740 750 760 770

CallTime - [Timer]

Matters	Contacts	Cross-References	Reports	Tools	Company Profile	Record	Left	Pat	Internal Matter ID	Title	Primary Name	Mattg Type	Status
	0	30 1.01-PRO	Pottery Plant Container							Penn & Ericson	Patent - Provisional	Pending	
	0	30 1.02-PCT	Efficient Potting Stand							Penn & Ericson	Patent - PCT	Not filed	
	0	30 1.02-US	Efficient Potting Stand							Penn & Ericson	Patent - US	Not filed	
	0	30 220.000-MISC	Miscellaneous							Saunders	Miscellaneous	N/A	
	0	30 220.002-US	RECYCLING FOR DUMMIES							Saunders	TMK - US	Pending	
	0	30 301.00	Miscellaneous							Samson	Miscellaneous	N/A	
	0	30 301.01-PRO	Greener Grass Spray and Seed							Samson	Patent - Provisional	Superceded	
	0	30 4.00	Miscellaneous							Lew Offices of Kevin Gieringer	Miscellaneous	N/A	
	7	7 220.001-US1	Methods Of Recycling Asbestos Pipes							Saunders	Patent - US	Not filed	
	7	7 4.04-PRO	Bath Mark Pencil							Lew Offices of Kevin Gieringer	Patent - Provisional	Not filed	
	14	14 301.02-AU: Double-click to	Liquid Green for Greener Grass Spray Module							Samson	Patent - Foreign	Pending	
	30	30 301.02-US: move to Main	Liquid Green for Greener Grass Spray Module							Samson	Patent - US	Pending	
	30	30 4.01-PCT	Water Hydrating Formula for Facial Scrubs							Lew Offices of Kevin Gieringer	Patent - PCT	Pending	
	30	30 4.02-US	YOUR IDEAL FACIAL SCRUB							Lew Offices of Kevin Gieringer	TMK - US	Issued	
	41	90 220.001-US2	Methods of Recycling Asbestos Pipes							Saunders	Patent - US	Pending	
	41	90 4.03-US	Eye Wear That Lasts							Lew Offices of Kevin Gieringer	Patent - US	Pending	

Figure 7



CallTime - [Matter Details]									
Docket No.: 323.09-PCT		Title	Matter Management Computer Software	Client Ref.	Serial No.		Fish, Robert		
323.09-PCT		Matter Management Computer Software (Ca Patent - PCT)							
Overview	Milestones	Hours	Calendar	Costs	Matter Detail	Family			
Matter Details:									
<input type="checkbox"/> Current Abstract		<input checked="" type="checkbox"/> Current Abstract.doc - 32							
<input type="checkbox"/> Current Claims		<input checked="" type="checkbox"/> Current Claims.doc - 3231							
<input checked="" type="checkbox"/> Current Indep Claims		<input checked="" type="checkbox"/> Current Indep Claims.doc							
<input type="checkbox"/> Current Drawing		<input checked="" type="checkbox"/> Current Drawing.doc - 32							
<input type="checkbox"/> Large or Small Entity		<input checked="" type="checkbox"/> small Click to view item							
*									
Matter Notes:									
Client Notes:									

Relationship	Name & Address	Short Name	Contact Reference	Action	CC:
<input checked="" type="checkbox"/> Client Corted, Primary	Fish, Robert D. - Work 1 - 1440 N. Harbor Blvd., Suite 706 - Full	F&A		Create Docs...	
<input type="checkbox"/> Responsible Paralegal	Simpson, Erika E. - Work 1 - 1440 N. Harbor Blvd., Suite 706 - F	F&A		Create Docs...	
<input type="checkbox"/> Responsible Partner	Fish, Robert D. - Work 1 - 1440 N. Harbor Blvd., Suite 706 - Full	F&A		Create Docs...	
*				Create Docs...	

### Figure 8

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900 → 910A 920A 910B 920B 920C 920D 910E 920F

CallTime - [Contacts - CallTime]

Matters Contacts CrossReferences Reports Tools Company Profile Record

1' name Saunders 2' name [Reginald] 3' name [Reginald] 4' name [Individual] Client [X] [X]

General Client Matters Matter References Contact References Hours Calendar Costs Client Billing

Addresses:

Old Add 1 562 Industrial Way, Suite 556 - Industry, CA 91746

Work 1 108 N. Oakbrook - Hamilton, MS 74005, USA

Client Defaults:

Inventor #1 Saunders, Reginald - Work 1

Client Contact, Primary Saunders, Reginald - Work 1

Responsible Paralegal Simpson, Erika - Work 1

Responsible Partner Fish & Associates, LLP - Work 1

Ref: cc:

946 948 940

950 950A 950B 970 980

Contact's Address-Specific Information - Work 1

Business Fax 626-555-5684

Business Phone 626-555-9300

Reference's Address-Specific Information

Notes: Moved to Hamilton in Fall of 1999

Contact-Specific Information

Cell Phone 800-555-5629

Citizenship Canadian

President etelecommunications.com

SSN 555-63-6335

Web Site etelecommunications.com

960

Figure 9

10/14

Your Ref.  
Our Ref. 323.09-PCT

1000

## Status Summary

*Fish, Robert*

<u>Title</u> <u>Serial #</u>		<u>Matter Type</u>	<u>Status</u>
Matter Management Computer Software (CalTime)		Patent - PCT	Not filed
1020 {	<u>OtherData</u>		
	Current Abstract	[Hyperlink to file]	
	Current Abstract	[Hyperlink to file]	
	Current Claims	[Hyperlink to file]	
	Current Drawing	[Hyperlink to file]	
	Current Drawing	[Hyperlink to file]	
	Current Indep Claims	[Hyperlink to file]	
	Large or Small Entity	small	
	Large or Small Entity	small	
		1025	
1010 {	<u>Milestones</u>		
	7/25/00	Application drafted	
	8/7/00	Chapter I filing	
	9/15/00	Notification of defects, notice	
	9/20/00	Notification of defects, response	
1060 {	<u>Calendared</u>	<u>Event</u>	<u>Priority</u>
	11/6/00	target date to file assignment	
	Reminder		
	11/15/00	target date to receive search report	
	Warning		
		1050	
1040 {	<u>Relationships</u>	<u>Contacts</u>	
	<u>Reference</u>		
	Client Contact, Primary	Fish, Robert - Fish & Associates, LLP	
	Responsible Paralegal	Simpson, Erika - Fish & Associates, LLP	
		Fish, Robert - Fish & Associates, LLP	
		1030	

Figure 10

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12/14

1200	<div> <div> F&amp;A Documents </div> <div> Notes (Update Notes for both Contacts, Costs or Matters): </div> </div>	<div> Document Type: FAX, Fullerton </div>	1220
1210	<div> <div> Saunders </div> <div> Moved to Hamilton in Fall of 1999 </div> </div>	<div> To: Primary: Enrico Fabuloso, Esq. </div>	1230
1211	<div> <div> Fish </div> <div> Prefers to be called Ricky </div> </div>	<div> M.I. Secondary: Penn &amp; Ericson </div>	
1212		<div> Address: 1440 N. Harbor Blvd., Suite 706 </div>	
1214		<div> Address (2nd line): </div>	
1216		<div> Address (3rd line): </div>	
		<div> City/State/Zip: Fullerton, CA 92835 </div>	
		<div> Country: </div>	
		<div> RE: Specific Ref. No.: </div>	
		<div> Title: Methods Of Recycling Asbestos Pipes </div>	1240
		<div> Applicant: Saunders </div>	
		<div> Date/Other: </div>	
		<div> Your Ref.: Your Ref. </div>	
		<div> Our Ref.: Our Ref: 220.001-US1 </div>	1250
		<div> Fax #: Business Fax - 715-529-9339 </div>	1260
		<div> Phone #: Business Phone - 715-529-9333 </div>	
		<div> Initials Salutation: Dear Ricky: </div>	1270
		<div> Author: Robert D Fish, Esq. </div>	1280
		<div> Enclosures </div>	
		<div> Legend: Is Blank Has Note </div>	
		<div> Cancel Create Document </div>	

## Figure 12

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1310	1315	1320	1325	1330	1335	1340	1345	1350	1355
Matter Number	Disclosure Date	Chapter I Date	Office Action Response	Contact One	Contact Two	Associate One	Associate Two	Inventor One	Inventor Two
323.09	10/07/00	12/15/00		Starr		Fish			
400.01				Levins				Walker	Reed
400.27		08/22/99	04/10/98			Milstein	Hayes		
632.02				Houston	Murphy			Edison	

Figure 13a

Matter Number	Identifier	Value
400.27	Chapter I Date	08/22/99
400.01	Contact One	Levins
323.09	Disclosure Date	10/07/00
323.09	Chapter I Date	12/15/00
400.01	Inventor One	Walker
400.01	Inventor Two	Reed
632.02	Inventor One	Edison
400.27	Office Action Response	04/10/98
400.27	Associate One	Milstein
323.09	Contact One	Starr
323.09	Associate One	Fish
632.02	Contact One	Houston
632.02	Contact Two	Murphy
400.27	Associate Two	Hayes

Figure 13b